



No. B-200191  
Estate No. 11-2636060  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
TRUE LEAF BRANDS INC.

**ORDER MADE AFTER APPLICATION  
(APPROVAL OF PROPOSAL)**

BEFORE THE HONOURABLE )  
 )  
MADAM JUSTICE FITZPATRICK )                      November 6, 2020

ON THE APPLICATION of FTI Consulting Canada Inc. (the "Trustee") in its capacity as trustee under the proposal of True Leaf Brands Inc. ("TL Brands") coming on for hearing at Vancouver, British Columbia, on the 6th day of November, 2020; AND ON HEARING Christopher J. Ramsay and Nicholas Carlson, as agent counsel for TL Brands, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the materials filed;

THIS COURT ORDERS AND DECLARES that:

1. The hearing for the sanction and approval of the proposal of TL Brands is hereby adjourned generally.
2. Approval of the form of this Order by counsel other than counsel to TL Brands and agent to the Trustee is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

per:  Nicholas Carlson

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Signature of Agent to FTI Consulting Canada Inc.  
in its capacity as trustee under the proposal of  
True Leaf Brands Inc.  
Lawyer: Christopher J. Ramsay

BY THE COURT

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*Registrar in Bankruptcy*

**Schedule A**

**Counsel**

<b>Ashley Taylor and Victor Gerchikov</b>	<b>Lind Asset Management XV, LLC</b>
<b>Christopher Ramsay and Nicholas Carlson</b>	<b>FTI Consulting Canada Inc. as agent</b>
<b>William Skelly</b>	<b>Canguard Mortgage Investment Corporation</b>
<b>Christine Matthews</b>	<b>The Crown in Right of Canada</b>

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File No.: 46587-0002

**CLARK WILSON LLP**

900 – 885 West Georgia Street  
Vancouver, BC V6C 3H1  
604.687.5700

LAWYER: Katie G. Mak  
(Direct #: 604.643.3105)